



Direct Deposit Authorization Form

Broadridge Corporate Issuer Solutions
P.O. Box 1342
Brentwood, NY 11717-0718

Dear Shareholder,

Thank you for reaching out to Broadridge Corporate Issuer Solutions. Enclosed is the form that can be used to add or make changes to direct deposit instructions on your account. However, we highly recommend utilizing our online services for a faster and more secure experience.

For expedited processing and enhanced security, please visit our Shareholder Portal at shareholder.broadridge.com/vrts.

Why Use Our Online Services?

- **Convenience:**
Online submissions can be completed from anywhere with internet access, eliminating the need to visit a post office or other physical location. Additionally, our online platform offers 24/7 availability, allowing users to make changes at their convenience outside regular business hours.
- **Enhanced Security:**
Ensure your information is securely transmitted and processed. Our secure online platform provides better protection against loss or unauthorized access compared to physical mail, through email encryption, and other security measures.
- **Accessibility:**
Our online platform is fully ADA compliant. Additional external software and features such as language translation, screen readers, and other accessibility tools can be implemented by users with various needs.

Things to Remember if Mailing the Form:

- Please attach proof of ownership in the form of a voided check or bank statement.
- As an added security measure, Broadridge may apply a hold period to the initial association of banking information as well as changes made to existing direct deposit instructions.
- Make sure the form has all required signatures. For joint tenant registrations, both shareholders must sign. If signing on behalf of the shareholder, include your title (e.g., POA, Custodian, Executor) and the appropriate supporting documentation.
- Retain copies of all documents for your records.

Alternate Submission Options:

If you prefer not to use our expedited online services and choose to mail your form, please send it to the following address:

Regular Mail

**Broadridge Corporate Issuer Solutions
P.O. Box 1342
Brentwood, NY 11717-0718**

OR

Overnight Mail

**Broadridge Corporate Issuer Solutions
Attn: BCIS IWS
51 Mercedes Way
Edgewood, NY 11717-8368**

If you have any questions regarding your shareholder account, please contact us at:

Telephone Numbers: (866) 205-7273 or (413) 775-6091 - 8:30AM - 6PM ET (Mon-Thurs), 8:30AM-5:00PM ET (Fri)

E-mail: shareholder@broadridge.com

Sincerely,

Shareholder Communications
Broadridge Corporate Issuer Solutions

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Broadridge Corporate Issuer Solutions
P.O. Box 1342
Brentwood, NY 11717-0718



DIRECT DEPOSIT AUTHORIZATION

I (We) hereby authorize Broadridge Corporate Issuer Solutions, as disbursing agent for the Company, to initiate credit entries to my (our) account; or if necessary, debit entries or adjustments for any credit entries in error. This authority is to remain in effect until my (our) written authorization to terminate direct deposit is received, in time to afford Broadridge Corporate Issuer Solutions reasonable opportunity to act on it, or until the Company or Broadridge Corporate Issuer Solutions terminates this service.

IMPORTANT: ALL INFORMATION IS REQUIRED

1. Bank Account Number: _____

2. Account Type (check one): ☐ Checking ☐ Savings

3. 9-digit Bank Routing Number: _____

4. Company Name: _____ Virtus Investment Partners

5. Shareholder's Name: _____

6. Shareholder's Account Number: 2303- _____

7. Financial Institution: _____

Name: _____

Address: _____

City: _____

State: _____ Zip Code: _____

8. The endorser hereby agrees to the terms of the Direct Deposit Authorization statement printed above:

Signature Date

Signature If Held Jointly Date

Please sign exactly as your name appears on your stock certificate or statement. When joint tenants hold shares, both must sign. When signing as power of attorney, executor, administrator, or trustee, please give full title and supporting documentation naming you as such. If a corporation, please sign in full corporate name by president or other authorized officer and provide Corporate Resolution with Corporate Seal. If a partnership, please sign partnership name by authorized person and provide documentation naming the authorized signer.

DIRECT DEPOSIT INSTRUCTIONS

- A. The Direct Deposit Authorization statement authorizes Broadridge Corporate Issuer Solutions to electronically credit your funds directly into your account at your financial institution.
- B. As an added security measure, Broadridge may apply a hold period to the initial association of banking information as well as changes made to existing direct deposit and/or direct debit instructions.
- C. The following eight items regarding your financial institution are required on this form. Missing or incomplete data will result in the return of this form.
 1. Your Bank Account Number, a four to seventeen-digit number with no dashes or spaces between the numbers – usually located on the lower right of your check.
 2. Indicate either Checking or Savings Account Type.
 3. Your 9-digit Bank Routing Number is usually located on the bottom left of your check – or contact your bank for this information.
 4. The Company Name whose funds will be deposited.
 5. The Shareholder Name as reflected on your stock certificate or statement.
 6. Your Shareholder Account Number, which can be located on your dividend check or statement.
 7. The name and address of your Financial Institution where your funds will be credited.
 8. Signature and date of all owners.
 9. Please attach proof of ownership such as a voided check, bank statement or letter from bank confirming ownership.