



**WE ARE PLEASED TO ANNOUNCE A 3% DISCOUNT
ON INVESTMENT PLAN PURCHASES
OF MIDDLESEX WATER COMPANY (MSEX) COMMON STOCK**

Dear Valued Shareholder:

Middlesex Water Company is pleased to announce a discount on purchases of its Common Stock purchased through the Company's Investment Plan (the "Plan") for a limited period of time. Shares will be offered at a 3% discount on all Common Stock purchases made under the Plan whether by optional cash payment or by dividend reinvestment. The discount will be in effect March 1, 2023 and will continue until 200,000 shares are purchased at the discounted price or December 1, 2023, whichever event occurs first. During this discount period, the purchase price of the shares will be 97% of the fair market value of the shares on the purchase dates, as defined in the Plan Prospectus and Prospectus Supplement dated August 3, 2022, if purchased through the Plan. Both the Plan Prospectus and Prospectus Supplement can be viewed at <https://shareholder.broadridge.com/middlesexwater/> or on the SEC's website: www.sec.gov.

Proceeds to Fund Capital Projects

Proceeds raised from Plan participant purchases help fund important capital projects such as those associated with our infrastructure investment program to ensure system reliability, resiliency and service quality for current and future generations of water users.

This announcement is not an offer to sell or a solicitation to buy securities, which can be made only by means of the Plan Prospectus.

Information for Plan Participants and Registered Shareholders

If you currently participate in the optional direct stock purchase and dividend reinvestment feature of the Plan and are satisfied with your choices, no action is required on your part. You will automatically receive the 3% discount on purchases during the discount period. If not, and you would like to update your choices, please complete Sections I, III and IV of the enclosed enrollment form.

If you are a registered shareholder but not a Plan participant, and you would like to take advantage of this discount offer, please complete Sections II, III and IV of the enclosed enrollment form.

Have Questions? Need Assistance?

Shareholders are invited to contact the Plan Agent (Broadridge) at 1-888-211-0641 or by email at shareholder@broadridge.com for questions related to the 3% discount or assistance in completing the enrollment form. Mailing information and payment instructions for Plan enrollment or to make optional cash payments can be found on the enrollment form.

On behalf of the Board of Directors, officers and employees of the Middlesex Water family of companies, we thank you for your continued confidence and support.

Sincerely,

A handwritten signature in black ink that reads "Dennis W. Doll".

Dennis W. Doll
Chairman, President and CEO