



— ON BEHALF OF —

The **WALT DISNEY** Company

Legal Transfer Form

Broadridge Corporate Issuer Solutions
P.O. Box 1342
Brentwood, NY 11717-0718
Phone: 1 (855) 55-DISNEY (1-855-553-4763)

Dear Disney Shareholder,

Broadridge Corporate Issuer Solutions is the transfer agent for The Walt Disney Company. The information provided below outlines the process to complete a transfer of shares. Please read the content carefully and follow all of the instructions provided.

Things to remember before sending in your completed form:

1. Your form must have all of the required signatures. If you are signing for the Disney Shareholder, please include your title (e.g., Power of Attorney, Custodian, Executor) after your signature and the proper documentation supporting your title if applicable (e.g. appointment documents). Your Legal Transfer will require a Medallion Signature Guarantee (MSG). Sign the form in the presence of the individual who will provide the Guarantee (usually your banker or broker).
2. You must include all stock certificates with the completed transfer paperwork. If you do not have all of your certificates, please contact us and we will send you the paperwork required to replace the certificates and complete the transfer of your stock.
3. There is a fee to transfer ownership of Walt Disney Company shares. Please make all checks payable to "Broadridge."

Example:	\$5.00 to debit, per account	\$5.00 to credit, per account
	John Smith CUST Sarah Smith UTMA/CA to be transferred to Sarah Smith	
	(\$5.00 to debit shares)	(\$5.00 to credit shares)
	\$10.00 total to transfer shares	
4. Unless otherwise instructed, transferred shares will be issued in book entry form. If the account is currently set up for any special handling (e.g., dividend reinvestment, direct deposit, etc.), these account features will not automatically transfer over to the new account. If you would like us to carry any special handling forward, please include a letter of instruction, with appropriate signatures, requesting this and we will set up the new account accordingly.
5. Should you wish to transfer your shares to your brokerage account, please have your broker initiate the transfer request. Our DRS number is 7824.

If you have any questions regarding your Disney Shareholder account, please contact us at:

Telephone Number: 1 (855) 55-DISNEY (1-855-553-4763)

E-mail: disneyshareholder@broadridge.com

Please retain a copy of all documents for your records. Please return the above items to:

Regular Mail
Broadridge Corporate Issuer Solutions
P.O. Box 1342
Brentwood, NY 11717-0718

OR

Overnight Mail
Broadridge Corporate Issuer Solutions
1155 Long Island Avenue
Edgewood, NY 11717-8309
Attn: IWS

Thank you for your interest in The Walt Disney Company.

Sincerely,

Correspondence Department
Broadridge Corporate Issuer Solutions



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TRANSFER SITUATION	ADDITIONAL DOCUMENTS REQUIRED WITH A MEDALLION SIGNATURE GUARANTEE	
Add or Remove a Disney Shareholder.	- None.	
Name Correction.	- None.	
Transfer to a Former Minor in a Custodian Account.	- Proof that the former minor is now age of majority (e.g., copy of Birth Certificate).	
Deceased Disney Shareholder. Estate is not going to be Probated.	<ul style="list-style-type: none"> - Copy of the Death Certificate. - Completed Waiver of Probate. 	<ul style="list-style-type: none"> - Notarized Affidavit of Domicile. - Inheritance Tax Waiver (if applicable).
Deceased Disney Shareholder Residence is in California or Illinois, and Estate will not be Probated, and Total Estate Value is \$100,000 or Less (IL) or \$150,000 or Less (CA).	<ul style="list-style-type: none"> - Copy of the Death Certificate. - Notarized Affidavit of Domicile. - Inheritance Tax Waiver (if applicable). - Notarized Small Estate Affidavit.* 	<ul style="list-style-type: none"> *CA: Required if decedent was legal resident of CA who died before June 9, 1992. *IL: Required if decedent was a legal resident of IL who died before January 1, 1983.
Deceased Disney Shareholder. Account has been Probated but is still Open.	<ul style="list-style-type: none"> - Copy of the Death Certificate. - Notarized Affidavit of Domicile. - Inheritance Tax Waiver (if applicable). 	- A certified copy with the original signature and seal affixed, of the Certificate of Appointment document, dated w/in one year (six months for NY).
Deceased Disney Shareholder. Account has been Probated and Closed.	<ul style="list-style-type: none"> - A copy of the Final Account Distribution Statement. - Copy of the Death Certificate. 	<ul style="list-style-type: none"> - Notarized Affidavit of Domicile. - Inheritance Tax Waiver (if applicable).
Joint Tenants - One Deceased.	- Copy of the Death Certificate.	- Notarized Affidavit of Domicile.
Joint Tenants - Both Deceased.	<ul style="list-style-type: none"> - Copy of the Death Certificate and Notarized Affidavit of Domicile for the Disney Shareholder who passed away first. 	- For the second decedent, the documentation will be the same as for an individual deceased Disney Shareholder (see requirements above based on situation).
Deceased Trustee or Change of Trustee.	<ul style="list-style-type: none"> - Copy of the deceased Trustee's Death Certificate. - Notarized Affidavit of Domicile. - Copy of the 1st and last pages of the Trust Agreement as well as any page where successor Trustee(s) is/are designated. 	
Transfer on Death Registration (TOD) and Disney Shareholder is Deceased.	<ul style="list-style-type: none"> - Copy of the Death Certificate. - Notarized Affidavit of Domicile. 	
Corporate Registration Change.	<ul style="list-style-type: none"> - The certificate of name change issued by the Secretary of the State of Incorporation OR a current copy of the corporate resolution signed by the authorizing officer(s) stating that the company's name has been changed. The seal of the corporation must be placed on the resolution or by-laws and dated within one year of the request. - All certificates (if applicable). 	



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Affidavit of Domicile

Broadridge Corporate Issuer Solutions
P.O. Box 1342
Brentwood, NY 11717-0718
Phone: 1 (855) 55-DISNEY (1-855-553-4763)

State of: _____ County of: _____

Name of Stock (Issuer): **The Walt Disney Company**

Name(s) on the Account: _____

Deceased Holder's Employer Identification Number (EIN) or Social Security Number:

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I/We, the undersigned _____ being duly sworn, depose and say that (I/We) reside at _____ in the state of _____ and am/are _____ (describe your status such as Executive Administrator, Survivor in Joint Tenancy,

if a corporate fiduciary, show title of affiant and name of corporation) of _____

who died on the _____ day of _____, 20 _____ that at the time of death the domicile (legal residency) of said decedent was at _____

County of _____, State of _____ that the decedent resided at such address for _____ years prior to death and was not a resident of any other State within the United States of America at the time of death.

That any and all debts, taxes, legacies, and claims against the estate have been paid or provided for; that this affidavit is made for the purpose of securing the transfer or delivery of property owned by the decedent at the time of his/her death to a purchaser or the person or persons legally entitled thereto under the laws of the decedent's domicile; and that any apparent inequality in distribution has been satisfied or provided for out of other assets in the estate.

Signature(s): (Executor, Administrator, or Survivor)

Seal Here

Signature

Capacity Line

Notary Signature

Sworn to before me, a notary public, this _____ Day of _____, 20 _____

Notary Public Commission Expires: _____



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Stop Release Letter

Broadridge Corporate Issuer Solutions
P.O. Box 1342
Brentwood, NY 11717-0718
Phone: 1 (855) 55-DISNEY (1-855-553-4763)

Issuer Name: The Walt Disney Company

Certificate number(s): _____

Number of Shares: _____

Name(s) on the Account: _____

To Whom It May Concern,

The listed certificate(s) has/have been found. Please use this letter as authorization for Broadridge to release the restriction that has been placed on the certificate(s) which was/were previously reported as lost and/or stolen.

Sincerely,

Signature

Date

Signature

Date

Capacity Line