

Legal Transfer Form

Online: www.disneyshareholder.com E-mail: disneyshareholder@broadridge.com

Dear Disney Shareholder,

Thank you for contacting Broadridge Corporate Issuer Solutions, Inc., the transfer agent for The Walt Disney Company, regarding a transfer of shares. Enclosed is the form you requested.

You would use this form if:

- · You are looking to change your name;
- You are no longer considered a minor and would like to remove the custodian;
- You would like to add or remove a shareholder; or
- You would like to add a Transfer on Death beneficiary to your registration.

You would not use this form if:

• You would like to transfer your shares to your brokerage account or have shares from your brokerage account transferred to Broadridge. Instead, request that a representative from your brokerage company initiate the transfer request. Our DRS number is 7824.

When completing the enclosed form:

- 1. Make sure your form has all of the required signatures. If you are signing for the shareholder, please include your title (e.g., Power of Attorney, Custodian, Executor) after your signature and the proper documentation supporting your title, if applicable (e.g., appointment documents). Your Legal Transfer will require a Medallion Signature Guarantee (MSG). Sign the form in the presence of the individual who will provide the Guarantee (usually your banker or broker).
- 2. All original stock certificates must be included with the completed Legal Transfer Form. Copies of stock certificates will not be accepted. If you do not know if your shares are represented by stock certificates or if you cannot locate your stock certificates, please contact us before submitting your transfer request.
- 3. Unless otherwise instructed, transferred shares will be issued in DRS Book-Entry form. If the existing account currently has direct deposit, monthly debit, or voluntary withholding instructions, these instructions will not automatically transfer over to the new account. If you would like us to apply these instructions to the new account or sell after transferring, please include a letter of instruction signed by all new shareholders or their legal representative(s) requesting such action.
- 4. To ensure that your new account is properly tax certified and avoid any preventable withholding, all U.S. citizens should complete the provided substitute W-9 or complete a separate IRS Form W-9. Non-U.S. citizens should complete and submit an IRS Form W-8BEN or W-8BEN-E as applicable. Broadridge is required to withhold taxes on applicable payment if the proper tax certification documents are not received.

Please retain a copy of all documents for your records. All submitted documents deemed in good order for processing will be kept as part of Broadridge's permanent records and will not be returned to you. Documents for transfer must be submitted through the mail. For your security, we suggest that you do not sign the back of the certificate when presenting it to us for transfer. We recommend using registered mail or a courier service that provides a return receipt. We also suggest that you insure the mailing with the carrier for 2% of the stock's market value, which is the approximate cost to replace a certificate in the event that it is lost in transit. If mailing to Broadridge from outside the U.S., we suggest insuring the mailing with the carrier for 4% of the stock's market value.

<u>Regular Mail</u>
Broadridge Corporate Issuer Solutions
P.O. Box 1342
Brentwood, NY 11717-0718

OR

Overnight Mail
Broadridge Corporate Issuer Solutions
1155 Long Island Avenue
Edgewood, NY 11717-8309
ATTN: IWS

Thank you for your interest in The Walt Disney Company. Sincerely,

Correspondence Department Broadridge Corporate Issuer Solutions

Transaction Guide

A Medallion Signature Guarantee (MSG) is required for ALL transfer requests.

What is a Medallion Signature Guarantee (MSG)?

A MSG is a unique stamp provided by banks, brokers, credit unions, and other financial institutions. The stamp is imprinted with special ink used in validating its authenticity. The provider of the stamp or guarantor reviews documentation provided by you, the signer, and by issuing the stamp, warrants at the time of signing the signature was genuine; and the signer was an appropriate person to endorse; and the signer had legal capacity to sign. The guarantor institution should verify the medallion stamp is sufficient to cover the value of assets being transacted upon.

A notary stamp/seal or consulate stamp is not acceptable when transferring the ownership of stock.

Where can I obtain a MSG?

While there may be a fee associated with obtaining a Medallion Signature Guarantee, most banks and brokerage firms provide this service free of charge to their customers. Contact your financial institution to determine if they offer this service.

Reason for Transaction	Additional Documentation Required with a MSG
Add or Remove a Joint Tenant.	- No additional documents are required with a MSG.
Name Change due to Misspelling, Marriage, Divorce, etc.	- No additional documents are required with a MSG.
Transfer to the Former Minor in a Custodial Account.	- Proof that the former minor is now age of majority for State listed in registration (e.g., copy of Birth Certificate, Passport, or State-issued driver's license).
	- A MSG is only required if the former minor is transferring shares into a new or married name, adding a joint owner, or otherwise changing the registration.
Change of Trustee.	- Copy of the first and last pages of the Trust Agreement, as well as any page where successor Trustee(s) is/are designated Notarized Trustee Resignation Letter.
Creation of Trust Account.	- Copy of the first and last pages of the Trust Agreement, as well as any page where successor Trustee(s) is/are designated.
Add/Change Transfer on Death (TOD) Beneficiary.	- No additional documents are required with a MSG.
Corporation Registration Change.	 The certificate of name change issued by the Secretary of the State of Incorporation; OR The current copy of the corporate resolution signed by the authorizing officer(s) stating that the company's name has been changed. The seal of the corporation must be placed on the resolution or bylaws and must be dated within one year of the request.
Gifting Shares.	- No additional documents are required with a MSG. - Use multiple pages of Legal Transfer Form - Page 2 to transfer shares to more than one recipient.

Deceased Shareholder Transfers by Account Type ^	Additional Documentation Required with a MSG								
Individual Account – Estate is not going to be Probated.	 Copy of Death Certificate. Completed Waiver of Probate/Notarized Small Estate Affidavit. 	 Notarized Affidavit of Domicile (U.S. shareholders only). Inheritance Tax Waiver (if required by decedent's State of Residence). 							
Individual Account - Estate has been Probated and is still open.	 Copy of Death Certificate. Notarized Affidavit of Domicile (U.S. shareholders only). Inheritance Tax Waiver (if required by decedent's State Residence). 	 A certified copy with the original signature and seal affixed of the Certificate of Appointment document dated within one year (six months for NY). 							
Joint Tenant Account – Both deceased.	 Copy of Death Certificate for the tenant who passed away first. Notarized Affidavit of Domicile (U.S. shareholders only) for the tenant who passed away first. 	- Additional requirements are based on the second decedent's Estate status, as listed above.							
Joint Tenant Account –	- Copy of Death Certificate.	- Notarized Affidavit of Domicile (U.S. shareholders only).							
One deceased.	- For registrations that include JT TEN or JTWROS only: A MSG is only required if the surviving tenant is transferr shares into a new or married name, adding a joint owner, or otherwise changing the registration.								
Trust Account – Deceased Trustee.	- Copy of Death Certificate of deceased trustee.	- Copy of the first and last pages of the Trust Agreement as well as any page where successor Trustee(s) is/are designated.							
Transfer on Death (TOD) – Shareholder deceased.	- Copy of Death Certificate of shareholder.	- Notarized Affidavit of Domicile (U.S. shareholders only).							

^ If the deceased shareholder is not a U.S. person (including U.S. resident alien), please visit <u>disneyshareholder.com/transfer</u> for specific information regarding additional documentation to be submitted with the completed Legal Transfer Form.



The WALT DISNEY Company

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3.	Acc	oun	t Re	gist	ratio	on: ((Exan	nple:	John	Smit	:h OR	John	Smi	th an	ıd Ma	ary S	mith .	IT TEI	N)																	
4.	Mai	iling	Ad	dres	s:																															
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7.	Υοι	ur sig	gna	ture	is <u>R</u>	EQ	UIR	ED	•																											
	Each registered owner must sign their name EXACTLY as it appears on the account. The authorized person(s) must sign in his/her legal capacity. The undersigned hereby irrevocably constitute and appoint Broadridge as attorney to transfer the shares with full power of substitution in the premises.									/. IS	Medallion Signature Guarantee (MSG) Signature(s) must have a MSG from a commercial bank, broker, credit union or other financial institution. A notary stamp/seal or consulate stamp cannot be accepted in place of a MSG.									n.																
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The WALT DISNEP Company

NEW HOLDER/RECIPIENT INFORMATION											
8. New Shareholder(s) Account Type - CHECK ONE:											
Individual Joint Estate Custodial Add a Transfer on Death Beneficiary (one per account)											
Trust: Other: (Example: Tax-Exempt Charity, Corporation)											
9. New Shareholder(s) Information – see <u>disneyshareholder.com/transfer</u> for formatting examples:											
Please indicate one: New Account Existing Account Number 1683 -											
Primary Shareholder Name: (First, MI, Last) Individual / Trustee / Custodian / Executor / Other											
Secondary Shareholder Name: (First, MI, Last) Joint Tenant / Co-Trustee / Minor / Transfer on Death Beneficiary / Other (if applicable)											
Trust Name/Estate Name:											
Mailing Address:											
City: State: Zip Code:											
Country:											
Optional – New Shareholder Contact Information: E-mail Address: Telephone Number:											
10. Share Designation:											
DRS Book Entry Shares: (Whole shares) Plan Shares: (Example: 120.0123) Enroll in Plan*: Yes No											
To enroll the new account in The Walt											
*By electing to enroll in the plan, I admit to reading The Walt Disney Company Investment Plan Disney Company Investment Plan please complete the Enrollment Form											
Prospectus and agree to its terms. If no signature is provided, then the shares will be placed and submit it with your transfer request, butside of Plan into DRS Book-Entry. The remaining fractional share will be sold and subject to including the applicable enrollment fee.											
associated sale and brokerage fees as outlined in the Plan Prospectus.											
New Shareholder Signature: Date:											

NEW HOLDER/RECIPIENT TAX PAYER ID CERTIFICATION (SUBSTITUTE W-9)

If a new custodial account is being created, provide the minor's TIN and have the custodian sign the form. For joint tenant accounts, provide the primary account holder's TIN (the primary account holder is the first joint tenant listed on the account). If requested information is not known at time of transfer, or new owner is not available to sign, a W-9 form will be mailed to the new shareholder(s) once the shares are transferred. A new shareholder may also go online at www.disneyshareholder.com to print a W-9 form. If the new holder/recipient is not a U.S. person (including U.S. resident alien), please complete the applicable IRS Form W-8.

า e	Signature of							
ave fa isition than i	In instructions. You must cross out item 2 above if you have been notified by the IRS that ited to report all interest and dividends on your tax return. For real estate transactions, item or abandonment of secured property, cancellation of debt, contributions to an individual renterest and dividends, you are not required to sign the certification, but you must provide you must	2 does n tirement a	ot apply. For	or mortga t (IRA), a	age interes nd genera	st paid, lly, paym	ents	
	CA code(s) entered on this form (if any) indicating that I am exempt from FATCA report	·						
	S. citizen or other U.S. person (defined below); and							
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	ber shown on this form is my correct taxpayer identification number (or I am waiting for	r a numb	er to be iss	sued to r	me); and			
	alties of perjury, I certify that:							
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	Give the Requester for guidelines on whose number to enter.	- anu				·	=	
	account is in more than one name, see the instructions for line 1. Also see What Nam	e and		identification number				
up wit ent ali	the three appropriate box. The first provided mast mater the harbe given of line to a shholding. For individuals, this is generally your social security number (SSN). However en, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other s your employer identification number (EIN). If you do not have a number, see <i>How to</i>	for a	or	_	-			
rt I	Taxpayer Identification Number (TIN) TIN in the appropriate box. The TIN provided must match the name given on line 1 to a	woid	Social sec	curity nu	mber			
7 Li	st account number(s) here (optional)							
6 C	ty, state, and ZIP code							
3 4	auroso frantisor, street, and apr. or suite no.) oee instructions.	rieques	ou s name a	and duult	σο (ομιίση	41)		
5.0	Other (see instructions) Deddress (number, street, and apt. or suite no.) See instructions.	Regues	ster's name a		accounts main		the U.	
	LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a sign is disregarded from the owner should check the appropriate box for the tax classification of its owner.	ngle-mem		code (if	any)			
"	Note: Check the appropriate box in the line above for the tax classification of the single-member		not check	Exempt	ion from FA	ATCA repo	rtina	
	single-member LLC Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partr	erchin) ►		Exempt	payee cod	e (if any) _		
fo	Ilowing seven boxes. Individual/sole proprietor or C Corporation S Corporation Partnership		ust/estate	certain	entities, no ions on pa	t individua		
	neck appropriate box for federal tax classification of the person whose name is entered on line 1. C	hook only	one of the	4 Ever	nptions (co	doe apply	only:	

Affidavit of Domicile

Broadridge Corporate Issuer Solutions P.O. Box 1342 Brentwood, NY 11717-0718

Notary Public Commission Expires: _



Only use this form if the current shareholder is deceased and was a U.S. person (including U.S. resident alien). All fields must be completed. A Notary stamp is required.

State of:	County of:	
Name of Stock (Issuer): The Walt Disney Comp	pany	
Name(s) on the Account:		
Deceased Holder's Tax Identification Number (TIN) or Social Se	curity Number:	
I/We, the undersigned(signatory's name)	being duly sworn,	, depose and say that (I/We) reside
at (mailing address)	in the state of	and am/are
(describe your status such as Executive Administrator, Survivor in Joint T of(deceased		itle of affiant and name of corporation)
(deceased	shareholder's name)	
who died on the $_$ day of $_$, 20	that at the time of death the
domicile (legal residency) of said decedent was at	(deceased shareholder's add	dress at time of death)
County of, State of		
such address for years prior to death and w America at the time of death. That any and all debts, taxes, legacies, and claims against made for the purpose of securing the transfer or delivery to a purchaser or the person or persons legally entitled the apparent inequality in distribution has been satisfied or pro-	the estate have been paid or of property owned by the decentereto under the laws of the contents.	provided for; that this affidavit is edent at the time of his/her death decedent's domicile; and that any
Signature(s): (Executor, Administrator, or Survivor)	Place No	otary Seal Here
Signature		
Signature of co-executor		
Capacity Line* *The authorized person(s) must sign in his/her legal capacity. (Example: Executor, Trustee, Power of Attorney)	Notary Signature	
Sworn to before me, a notary public, this	Day of	, 20

Lost Certificate Stop Release Letter

Broadridge

ON BEHALF OF

The WALF DISNEP Company

Legal Transfer Form - Appendix B

Broadridge Corporate Issuer Solutions P.O. Box 1342 Brentwood, NY 11717-0718

Only use this form if you previously reported a Stock Certificate as lost and it has since been located. All fields must be completed.



Name of Stock Issuer: The Walt Disney Comp	any
Certificate number(s):	
(this information can be located in the top left b	ox of the stock certificate; may include a prefix [e.g. ZQ])
Number of Shares:	
Name(s) on the Account:	
To Whom It May Concern, The listed certificate(s) has/have been found. Please use the that has been placed on the certificate(s) which was/were	nis letter as authorization for Broadridge to release the restriction previously reported as lost and/or stolen.
Sincerely,	
Signature:	Date:
Signature:	Date:
Capacity Line: *The authorized person(s) must sign in his/her legal capacity. (Example: Ex	